

4 Critical Components of a Fiduciary

Longevity
(Living too Long)

Market Volatility

When acting in a fiduciary capacity you have an obligation to PROTECT AGAINST these 4 risks.

Illness
(Long-Term Care)

Transfer to the Next Generation

A Comprehensive Plan Includes Protection

Protection, risk mitigation and/or insurance are important pillars of operating in a fiduciary capacity. Your local AimcoR Group member firm can assist with providing solutions for you and your clients.



43%
of Advisors

say that **they will make the natural shift to broaden their services** as a result of their expanded fiduciary role.



You don't have to do it alone. Having the right partner can give you confidence in working with your clients today and in the new regulatory environment.

WANT TO LEARN MORE?

Contact your local AimcoR Group member firm or visit www.aimcorgroup.com for more information.